

COMPASS

AFFILIATED BUSINESS ARRANGEMENT DISCLOSURE STATEMENT

To: _____ From: Compass
Property: 15933 Parthenia St, North Hills, CA 91343 Date: _____

This is to give you notice that Compass, Inc. and its affiliated brokerages (collectively "**Compass**") have a business relationship with Chartwell Escrow, Inc. ("**Chartwell**"), Consumer's Title Company of California, Inc., ("**Consumer's**") OriginPoint Mortgage LLC ("**OriginPoint**"), International ProInsurance Solutions, LLC ("**Pro LLC**"), and Compass Concierge, LLC ("**Concierge**") (collectively, the "**Affiliated Companies**") and each may refer to you the services of another. Specifically, Compass, Inc. and certain employees and real estate agents of Compass and Compass affiliates,¹ collectively indirectly own 100% of Compass, Chartwell, Consumer's, and Concierge, and 49.9% of Pro LLC and OriginPoint.

Because of these relationships, the referral of a customer (including you) by any of the Affiliated Companies to another may provide the referring company, its Minority Owners or affiliates, and/or their respective employees, with a financial or other benefit.

Set forth below is the estimated charge or range of charges for the settlement services listed. You are NOT required to use the listed provider(s) as a condition for the purchase, sale, finance, or refinance of the subject property, or to receive Concierge services. THERE ARE FREQUENTLY OTHER SETTLEMENT SERVICE OR OTHER PROVIDERS AVAILABLE WITH SIMILAR SERVICES. YOU ARE FREE TO SHOP AROUND TO DETERMINE THAT YOU ARE RECEIVING THE BEST SERVICES AND THE BEST RATE FOR THESE SERVICES.

Provider	Service	Estimated Charge or Range of Charges	
Chartwell Escrow, Inc.	Settlement	Escrow Fee Based Upon Sales Price \$500 Base Fee plus \$2-\$2.50 per thousand for each transaction side. Additional Fees Courier services, document preparation, processing payoffs, loan tie-in, and other fees may be charged and typically range from \$25 to \$1,000.	
Consumer's Title Company of California, Inc.	Settlement	Sales Price \$ 100,000 to \$ 500,000 \$ 500,000 to \$ 700,000 \$ 700,000 to \$ 1,000,000 For each \$1,000 or fraction above \$1,000,000, add \$1.50	Escrow Fee \$1,000.00 to \$1,950.00 \$1,950.00 to \$2,450.00 \$2,450.00 to \$3,200.00 For each \$1,000 or fraction above \$1,000,000, add \$1.50 Additional Fees Courier services, loan tie-in, and other fees may be charged and typically range from \$15 to \$360.
	Title Insurance	Lender's Policy. Lender's policy when issued simultaneous with an Owner's policy is 50% of basic rate plus \$100.00. Rates vary based on liability amount. Owner's Policy. Rates vary based on liability amount. Estimated ranges for the following amounts of liability on an owner's policy are: \$50,000 to \$500,000 = \$435.00 to \$1,540.00 \$500,000 to \$1,000,000 = \$1,540.00 to \$2,698.00 \$1,000,000 to \$2,000,000 = \$2,698.00 to \$3,650.00 For an estimate based on a specific amount and/or for liability amounts over \$2 million, please inquire directly with your title officer. Rates vary per county. Other fees (e.g., municipality lien search fees, survey fees, etc.) may apply and vary.	

¹ Some real estate agents of Compass brokerage affiliates, including potentially the real estate agent representing you in the above-referenced transaction, have very small indirect minority ownership interests in Compass, Inc. (herein, "Minority Owners").

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OriginPoint Mortgage LLC	Loan Products and Services	Application Fee: \$150, subject to applicable state law. Lender Fee: \$1,290 - \$1,440. Discount Fee/Points: 0 – 3% of loan amount. Administration fee: \$125. Additional third-party fees may apply.
International ProInsurance Solutions, LLC	Homeowner's and other Insurance Products	Annual Premium Homeowner's insurance policies typically range from \$750-\$5,000, but may exceed \$40,000 depending upon product, coverage and other factors. Contact International ProInsurance Solutions, LLC for more information.
Compass Concierge, LLC	Listing preparation and home improvement services	Services are coordinated by Concierge, but the origination and servicing of any underlying consumer loan is provided by Notable Finance, LLC ("Notable"), a third party lender. Notable has contractual arrangements, but is not affiliated, with Compass or the Affiliated Companies. Notable may charge interest and/or fees; please contact Notable for more information.

ACKNOWLEDGEMENT

I/we have read this disclosure form, and understand that the Affiliated Companies may refer me/us to purchase the above described service(s) from one another and that such referrals may provide the referring company, its Minority Owners (including potentially the agent representing me/us in this transaction), affiliates, and/or their respective employees, with a financial or other benefit as the result of any such referral.

Buyer's Signature Date

Buyer's Signature Date

Grace S. Liao, Co-Trustee 11/18/2023

Seller's Signature Date
Grace S. Liao, Co-Trustee

Seller's Signature Date